



# **General Body Meeting**

## **November 18, 2018**

# Content

- BOD members/Executive team
- Key Highlights for 2018
- Financial Update (M R Bala)
- Acknowledgements

## 2018 BOD team

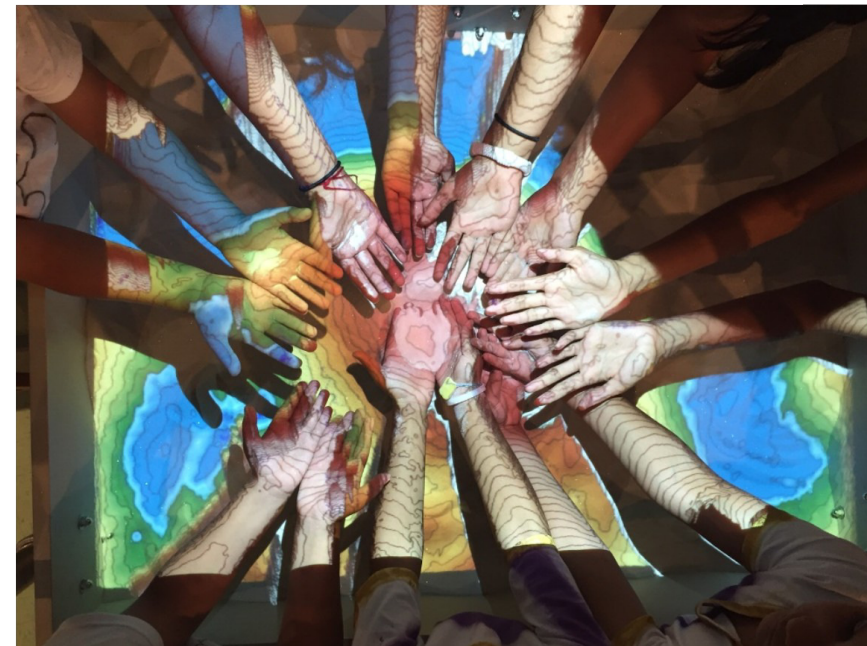
- Vikash Agrawal, Chairman
- Swatantra Mitta, Vice Chairman
- Vijay Orungati, Secretary
- M R Balakrishna, Treasurer
- Madhavi Shah, HCC Manager
- Manoj Ajmera
- Kishor Bagul
- Swatantra Mitta
- Arjun Patel
- Tarun Narravula
- Govind Rao
- Mukti Sarma
- Sachin Shah
- Ved Shravah

# Major Projects Completed

- ✓ Donor and Volunteer Recognition Event
- ✓ Facility booked for more than 150+ days
- ✓ Facility Maintenance projects
  - Tile cleaning/polishing
  - Carpet Shampoo
  - Ongoing maintenance

# Summer Camp

- 50+ Kids Participated (ages 5 -14)
- Over 15 Counsellors
- Focused on Indian Heritage:
  - Indian Festivals
  - Indian Games
  - National Heroes
  - Yoga/Laughing Yoga
  - Field Trip to Science Museum
  - Indian Dances
  - Arts & Craft
  - Bhajans/Slokas
  - Indian Food





# Bal Vihar Program

➤ 90+ Kids Enrolled

## **Class Structure and Curriculum for 2018-19**

- Kindergarten : The Alphabet Safari
- 1st grade – Bala Ramayana
- 2nd grade – Sri Hanuman the Superman
- 3rd grade – Bala Bhagvatam
- 4th grade – Krishna Krishna Everywhere; My 24 Teachers
- 5th grade – Symbolism in Hinduism
- 6th grade – India, The Sacred Land
- 7th grade – P.O. Box Mr.God; Key to Success
- 8th grade – Yato Dharmah, Tato Jayah
- 9th grade – Hindu Culture
- 10th, 11th, 12th grade – Gita for Youth, Community outreach and activities, Volunteering
- Adults – Vedanta Study Group



## Other community events

- Sunday Brunch
- Health & Wellness Fair
- Dance Programs
- Yoga/Meditation
- Medical Clinic
- Language Classes
- Regional Community Celebrations
- Tri City India Association Republic Day

# Acknowledgements

- BOD members
- Madhavi Shah, Nyle and team
- Volunteers
- Donors/Sponsors



## Fund Raising Events   October,2018

Details	Income Amount	Expenses Amount	Net Income
Dil Se Event	\$3,745	\$520	\$2,955
Zakir Hussain Concert	\$7,974	\$6,032	\$1,942
Sitaram Kalyam Utsav	\$8,263	\$1,527	\$6,736
Health Fair	\$2,811	\$1,626	\$1,197
Donor Reconition concert	\$3,236	\$7,653	- \$4,417
HCC Yoga	\$1,870	-	\$1,870
Bala Vihar	\$9,250	\$2,809	\$ 6,449
Sunday Brunch	\$22.358	\$8.466	\$13,892
Youth Camp	\$6,545	\$3,800	\$2,745
Garaba By Gujarati Samaj	\$5,000	\$280	\$4,720
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# Rental Income Summery October,2018

Details	Amount		
Brahma Kumari	\$2,500	Abhijina Dance Class	\$800
Sujatha Sundar Dance Class	\$,8000	Angana Patel Dance class	\$1,230
Apsara Dance Class	\$3,390	Manita Bhat Dance Class	\$1,030
Tricia	\$1,865	Jain Group Event	\$ 600
ATA Events	\$5,635	Wedding Events	\$\$1,500
Tamil Sangam Events	\$3,795	Swami Mukunadnadji	\$2,400
KKCD Events	\$890	Arangntram Events	\$3,580
Albany Andhra Events	\$1,300	Gujarati Drama – Rent	\$1,236
Public speaking Class	\$2,900	2019 Event Deposits (6 events)	\$2,000
		2019 Event Deposits	

# Expenses Summery October,31 2018

Details	Amount	Details	Amount
Mix. Taxes	\$1,764	Snow ploughing	\$2,000
Fund raising expn	\$14,637	Landscaping	\$2,510
HCC Management Expn	\$1,200	HVAC	\$638
HCC Manager Salary	\$ 6,384	Fire Inspection	\$375
Bank Charges	\$1,464	Kitchen Gadget	\$2204
Paper Product	\$3,450	Outside Donation (Kerala Relif)	\$4,323
General Admin expn		Carpet Cleaning	\$1,250
Utility	\$15,311	Floor Cleaning –Wax etc.	\$4,250
Cleaning services	\$29,971		
Trash Removal	\$1,308		
Alram System	\$949		

# Board of Directors Meeting November , 2018

## TREASURER'S REPORT:

### **Balances as of October,31, 2018:**

Wells Fargo Investment Account:	\$ 418,340
Charles Schwab Investment Account:	\$ 26,638
Key Checking Account:	<u>\$ 29,067</u>
<b>TOTALS:</b>	<b><u>\$ 474,045</u></b>

# Summary P&L Statement: YTD October,31,2018

Income	2016	2017	October 2018	2018 YTD	BUDGET 2018
Donations	2,250	3,500		10,676	3,300
Rent - Temple	20,000	20,000		10,000	22,000
Fund Raising & Rentals	113,604	103,200	13,517	100,430	113,520
Sunday Brunch	27,536	19,986	1,616	22,358	22,000
2016 CC Adjustment for Temple***		2,327		1,983	
<b>Total Income</b>	<b>163,690</b>	<b>146,886</b>	<b>15,133</b>	<b>145,448</b>	<b>160,820</b>

Expense	2016	2017	October 2018	2018 YTD	BUDGET 2018
Fund Raising, Rental, Festivals	18,537	13,025	1,491	26,015	13,025
General & Administrative Expenses	26,008	31,422	424	18,505	31,422
Overhead (*incl Capital Expenditures)	31,807	73,584	2,253	40,954	35,000
Cleaning Services	18,977	26,500	3,681	29,971	29,000
Sunday Brunch/Gadget/Supplies	8,575	5,580	220	8,466	6,138
2017 CC Adjustment for Temple ***		4,972			
Outside Donation for Fire Victims	3,200		4,323	4,323	
<b>Total Expense</b>	<b>107,104</b>	<b>150,381</b>	<b>12,392</b>	<b>128,234</b>	<b>114,585</b>

<b>Net Income</b>	<b>56,285</b>		<b>2,741</b>	<b>17,214</b>	<b>46,235</b>
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# BRUNCH

2016 INCOME 27536 EXPENSES 8595

2017 INCOME 19986 EXPENSES 5580

2018 INCOME 22696 EXPENSES 8900